

## Donation Delivery Instructions

*Please follow these steps to donate stock, bonds, mutual funds or cash/check transfers:*

Please complete and email us this form at info@scvfoundation.org or call us at 715-386-9490 and provide the following information. This will help to ensure that you are given recognition for your gift in a timely manner.

<b>Date:</b>		
<b>Donor Name:</b>		
<b>Address:</b>		
<b>Email, telephone:</b>		
<b>Name of security:</b>		
<b>Number of securities:</b>	<b>Estimated Value:</b>	<b>Estimated Date of Transfer:</b>
<b>This gift is for (name of fund or purpose of gift):</b>		

*Please provide your broker with the following information:*

<p><b>DTC Eligible Stocks/Equities</b> Cetera        Investment Services DTC #0701        A/C #8AH00021        Account Name: BAYBAN        Reference: St. Croix Valley Foundation and Donor Name(s)</p>	<p><b>U.S. Treasury Securities (Federal Reserve)</b>  <b>Federal Reserve Bank of Cleveland</b>        For US Bank, N.A.,        Trust ABA #042-00-013 1050/TRUST        FFC BAYBAN Acct. #001050988645</p>
<p><b>Non-Transferable Securities</b>        Please contact the First State Bank &amp; Trust – Trust Dept. before reregistering at 651-351-3760</p>	<p><b>Wire Transfer</b>        First State Bank &amp; Trust        950 Hwy 95 N        Bayport, MN 55003        ABA #091911551        Account Number: 2045        Account Name: First State Bank &amp; Trust – Trust Dept.        Reference: St. Croix Valley Foundation A/C #50-0552-03</p>
<p><b>DTC Eligible Bonds</b>        US Bank DTC        #2803        FFC BAYBAN A/C #001050988645        Agent Bank ID 26524 Institution        #26524</p>	<p><b>Cash/Check Transfers</b>        First State Bank &amp; Trust        FBO – St. Croix Valley Foundation,        #50055203 950 Hwy 95 N        Bayport, MN 55003</p>
<p><b>Mutual Funds</b>        Please contact the First State Bank &amp; Trust – Trust Operations for mutual fund delivery instructions at 651-351-3760.</p>	

*Thank you for your generosity!*